

# INHERITANCE TAX PLANNING: FREE DROP-IN CLINIC RETURNS TO GERRARDS CROSS

Following strong interest in previous events, Nunn Hayward is once again opening its doors for a free, informal Inheritance Tax drop-in clinic. Whether you're unsure how recent changes to pensions, business reliefs or gifting rules might affect you, or simply haven't reviewed your estate plans in a while, this is a no-obligation chance to get clarity from experienced tax advisers.

## WHEN AND WHERE

The clinic takes place on 13 July, 9am–3pm, at Gerrards Cross Memorial Centre, 8 East Common, GX, SL9 7AD.

## WHO SHOULD ATTEND

This event may be particularly valuable if you:

- Own your home and other investments
- Have accumulated savings, pensions or business interests
- Want to pass wealth on to children or grandchildren.
- Are concerned about the impact of IHT on your family
- Haven't recently reviewed your will or estate plans
- Own a business or agricultural assets
- Want to understand the forthcoming pension changes and how they might affect you

## MEET OUR EXPERTS

Steve Cook and Tim Gurung will be on hand throughout the day, offering guidance on IHT exposure, lifetime gifting, wills and estate planning, family and property considerations, pension tax planning, and recent rule changes.

Tim Gurung says *“We've had such a positive response to this clinic in previous years that bringing it back felt like an easy decision. We're looking forward to another day of open, useful conversations with the Gerrards Cross community”*.

## WE CAN HELP

To register your interest or find out more visit this link: <https://forms.gle/XguawMKfMJLfpSFY6>. Alternatively, call us on 01753 888211 or email [info@nhllp.com](mailto:info@nhllp.com).

Please note: Any discussions held during the clinic are informal and do not constitute advice.